

# Building Confidence and Competence in Using AI & Informatics Tools

## With Coaching, Community, and Certification

### Agenda

Friday, August 28, 2026

Administrative, Research & Academic Empowerment

**8:00 - 8:10** Introductions

*Jaspal Singh, MD & Matt Sullivan, MD*

**8:10 - 8:30** Morning Keynote: Leading the Way in Leveraging Technology in Healthcare

*Andy Crowder, CHCIO, CDH-E*

**8:30 - 9:30** Copilot Demonstration in Office Products: Teams, Outlook, Word, PowerPoint, Excel. Focus on Fundamental LLM Usage & Optimization

*Matt Sullivan, MD*

**9:30 - 10:00** Data Governance, Safety, Privacy & Ethics

*Andy McWilliams, MD*

**10:00 - 10:25** Break, Networking & Visit Exhibits

**10:25 - 11:50** Breakout Sessions – Using Copilot for Daily Needs

**Peer Coaching Circles: Research and Administrative Leaders**

**Breakout 1:** AI Meeting Efficiencies – *John Manning, MD*

**Breakout 2:** AI Writing for Managers & Leaders – *Joshua Patt, MD*

**Breakout 3:** AI Data Management – *Matt Sullivan, MD*

**Breakout 4:** AI Personal Organization – *Dave Pearson, MD*

**Peer Coaching Circles: Clinicians and Educators**

**Breakout 5:** AI Scholarly Productivity – *Brad Rowland, MD*

**Breakout 6:** AI Data Management – *Andy McWilliams, MD*

**Breakout 7:** AI Educational Delivery – *Jennie Lou, MD, MSc & Josh Tan, MS*

**Breakout 8:** AI Personal Portfolio Management – *John Frohna, MD*

**11:50 - 12:20** Share Key Learnings from Breakouts

*Moderator: Jaspal Singh, MD*



**Wake Forest University**  
**School of Medicine**

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 **ADVOCATE HEALTH**

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12:20	1:00	Lunch & Visit Exhibits
1:00	1:30	Intro to LLM Agents <i>William "Andy" Huneycutt</i> <b>Demonstrations by:</b> <i>Jaspal Singh, MD &amp; Matt Sullivan, MD</i>
1:30	3:00	<b>Hands-on Speed Networking Stations – Applying MS Office &amp; Copilot Tools</b> <b>Networking 1:</b> Tools to Help Lead Teams More Effectively – <i>John Manning, MD</i> <b>Networking 2:</b> Power BI and Data Optimization – <i>Ajay Dharod, MD, FACP</i> <b>Networking 3:</b> Data Visualization & Storytelling – <i>Julie Silver, MD</i> <b>Networking 4:</b> AI-Led Leadership Coaching – <i>Suzanne Danhauer, MD</i> <b>Networking 5:</b> Assessments & Gamification – <i>Josh Tan, MS</i> <b>Networking 6:</b> Creating Your Own Agents – <i>William "Andy" Huneycutt</i> <b>Networking 7:</b> Personal Portfolio Management – <i>John Frohna, MD</i> <b>Networking 8:</b> AI to Get Organized Better – <i>Dave Pearson, MD</i> <b>Networking 9:</b> Level Up Your Prompting Game – <i>Joshua Patt, MD</i>
3:00	3:30	<b>Digital Inclusion &amp; Addressing the Digital Divide</b> <i>Julie Silver, MD</i>
3:30	4:00	<b>Virtual Learning &amp; AI</b> <i>Jennie Lou, MD, MSc</i>
4:00	5:00	<b>What it Takes to Lead in AI Panel Discussion: Moderator:</b> <i>Jaspal Singh, MD</i> <b>Panelists:</b> <i>Julie Silver, MD; Amanda Archer; Andy Crowder; Jennie Lou, MD; Rasu Shrestha, MD, MBA</i>
	5:00	<b>Concludes Day 1</b>
5:00	7:30	<b>Networking Happy Hour at the Pearl (Ideas)</b> Meet the Faculty & Advocate Health Leaders in Digital Health & Innovation Tour of Pearl, IRCAD & Medical School Innovation Center Tours Showcase Important Innovations Headshots Offered by AHEC Digital Media Booth for Optimizing Your Camera Pics by Digital Media

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**Saturday, August 29, 2026**

**Clinical Empowerment** – Bring your Devices and Customize

8:00	8:20	<b>Introductions &amp; Connect to Purpose: Why and How Clinicians and Healthcare Systems are Working to Optimize the Digital Workspace</b> <i>Jaspal Singh, MD &amp; Matt Sullivan, MD</i>
8:20	9:00	<b>Epic User Tools: Working Demonstration of Smartphrases, Smartsets, Procdoc, In-basket Management, Notes &amp; Customizing Your Environment</b> Lisa Hammond
9:00	9:30	<b>Dragon Copilot Tips, Tricks, and Future State</b> <i>Jeff Cleveland, MD</i>
9:30	10:00	<b>Get going with Slicer-Dicer for your Data</b> <i>Ajay Dharod, MD, FACP</i>
10:00	10:25	<b>Break, Networking &amp; Visit Exhibits</b>
10:25	11:45	<b>Hands-On Session: Setting Up for Success</b> <b>Breakout 1:</b> Ambulatory care – <i>Patty Grinton, MD</i> <b>Breakout 2:</b> Inpatient care – <i>Viral Mehta, MD</i> <b>Breakout 3:</b> Surgical / Procedural Services – <i>Gaurav Sachdev, MD</i> <b>Breakout 4:</b> Emergency / Urgent Care – <i>John Manning, MD</i> <b>Breakout 5:</b> Researchers & Quality Personnel – <i>Brad Rowland, MD</i>
11:45	12:15	<b>Keynote: Healthcare Reimagined After 5 Years of Digital Transformation and Innovations in Healthcare</b> <i>Rasu Shrestha, MD, MBA</i>
12:15		<b>IT Coaching Available</b> <b>Hand out Certificates</b> <i>Jaspal Singh, MD MHA</i>

More information at:

<https://www.southpiedmontahec.org/event/77920>

For additional information contact [maria.velez@advocatehealth.org](mailto:maria.velez@advocatehealth.org)

