

CE Learning Platform How to Create a Session

LOGIN TO THE CE LEARNING PLATFORM

- Open your web browser and type in: <u>https://ce.advocatehealth.org/</u>. This will take you to the CE Learning Platform homepage.
- 2. Login: On the banner on the top right, click Login
 - a. Advocate Health teammates should use the Advocate Health log in. This includes all teammates with atriumhealth.org, wakehealth.edu, and aah.org email addresses. Log in with your credentials.
 - b. If you **DO NOT** have an Advocate Health teammate login, click on **Visitor Login**.
 - Note: if you do not have an account, click on the Create Account. This will prompt you to fill in your information.
 When you have completed all required fields, click on Create New Account at the bottom of the page.

PROFILE UPDATE

If this is your first-time logging in or you have not completed your profile, follow the steps below.

- Note: To print certificates or claim credit in the CME Learning Platform you will need to complete your profile.
- Click My Account in the top right corner of the screen. Then click on the Edit tab, then the Profile tab.



- 2. Fill in all fields that are required, then click **Save**.
 - Your information will be stored, and you will only have to access if you have any changes.

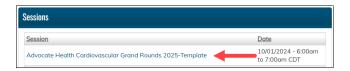
CREATING A SESSION

You will first need to locate your series conference.

- 1. Click My Account in the upper right-hand corner.
- 2. In the **View** tab scroll to the bottom of the page. A list will appear, select the Series conference.

SERIES

- · High Reliability Leadership Series
- Neuroscience & Stroke Education Series 2021
- GI System Cancer Case Conference 2022
- 3. Once in the series, select the **session template**.



4. Click Repeat this Session.



5. Set the parameters of how you would like the session to repeat. Click **Generate**.



- Confirm that you would like to create the following dates.
 - Verify the dates/times are correct. Once you submit you cannot mass undo.



7. Click Submit

ADDING ATTACHMENTS

1. Once dates have been generated, go back into the session(s) created by clicking **Sessions**.



Click on the session that is needed and click Edit.

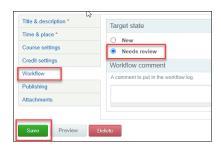


- All attachments will carry over from the previous session. If you need to update any documents, click Attachments.
 - a. To remove a document, click on the **Remove** box that is located next to the attachment you wish to remove.
 - To add a document, click on the Choose File box and then upload the new document.
 Then click on the Upload box.



CHANGING THE WORKFLOW

- To submit your session/documentation, click Workflow tab. Click on the Needs review box, then click Save.
 - · Enter any comments if needed



An email will automatically be sent to your CME
 Analyst. Once your Analyst approves, you will receive
 an email and you will have access to view the Text
 Code. You will need to go back into the session to be
 able to see the code.

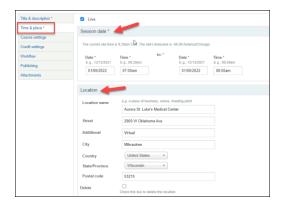


HOW TO CHANGE THE DATE/TIME/LOCATION

- 1. Click on the session that you need to adjust.
- 2. Click Edit.



- 3. Click Time & Place on the left side.
- 4. Adjust the session date/time if needed and/or update the location if needed.



5. Click Save.

QUESTIONS

Please contact the IPCE office via the **Contact US** tab on the homepage with any questions.

