A draft copy of all advertisements <u>must</u> be approved by the Advocate Aurora Interprofessional Continuing Education (IPCE) Team <u>before</u> printing or distribution. This ensures that all materials are compliant with the requirements of Joint Accreditation (JA) and Advocate Aurora Health.

Visual Look of Promotional Materials

Pieces must remain educational, not promotional. Brochures may not include excessive information regarding the facilities and/or social activities to the point that it exceeds the educational information provided. The visual look and supporting images should be medical in nature, not promotional. For example, do not use photos of golfers or skiers, even if there is a social component of the program that features these activities. These materials must also comply with Advocate Aurora brand standards.

Save the Date Guidelines

"Save the date" materials such as postcards or posters must be limited in content. These pieces cannot list exact amount of credit, speakers, or any other promotional information. They may only include the following:

| Required Information | Preferred Information |
|------------------------------------|--|
| □ Activity title | The general topics covered |
| Date of activity | Name of the activity director |
| ☐ Time and place of activity | Contact name and phone number for more information |

CME: If IPCE has <u>already certified</u> the activity application for AMA PRA Category 1 Credit[™], the announcement may read: "This activity has been approved for AMA PRA Category 1 Credit[™]." Providers may **never** publish or announce, "AMA PRA Category 1 Credit has been applied for." Also, you cannot add how many credits it has been approved for on a Save the Date.

Flyer Guidelines

It is recommended that the flyer contain each of the following elements:

| Requir | ed Information | Preferr | ed Information | |
|--------|--|---------|--------------------------------------|--|
| | Activity name and /or activity title | | Contact name and phone number for | |
| | Speaker(s) | | more information | |
| | Date of activity | | Agenda | |
| | Time and place activity | | Speaker photos | |
| | Statement of purpose or overall learning | | Exhibit Support (if applicable) | |
| | objectives | | Format | |
| | Target audience | | Disclosure Statement (if applicable) | |
| | Registration Link (if applicable) | | Commercial support | |
| | Accreditation Statement and Designation of | | acknowledgement** (if applicable) | |
| | Credit Statement* (With JA Logo) | | | |



Brochure Guidelines

It is recommended that the brochure contains each of the following elements:

| Re | quired Information | Pre | eferred Information |
|----|--|-----|--|
| | Advocate Aurora Health logo | | Name of the activity director |
| | Activity Title | | Contact name and phone number for more information |
| | Date of activity | | Agenda |
| | Time and place activity | | Speaker(s) |
| | Statement of Purpose or Overall Learning | | Registration fees and breakout sessions |
| | Objectives | | Refund policy statement - This is recommended, even if |
| | Target audience | | the policy is "no refunds" |
| | Disclosure Statement (if applicable) | | Advocate Aurora's CE Learning Platform statement: For |
| | Registration link (if applicable) | | a complete listing of all Advocate Aurora Health's |
| | Accreditation Statement and Designation of | | accredited continuing education, visit our web site at |
| | Credit Statement* (With JA Logo) | | https://cme.advocateaurorahealth.org |
| | Commercial support acknowledgement (if | | Exhibitor Support (if applicable) |
| | applicable)** | | |
| | Disclosure Statement*** | | |

Disclosure Statement Statements

If the accredited continuing education has not obtained all required disclosures, then the below statement should be added:

Acknowledgement of all disclosures for planner(s) and speaker(s) (nothing to disclose or the existence of relevant financial relationships) will be made at the activity. Financial relationships will be identified and mitigated prior to the activity.

When a conference planner(s) and speaker(s) have no relevant financial relationships:

The planner(s) and speaker(s) have indicated that there are no relevant financial relationships with any ineligible companies to disclose.

When conference planner(s) and/or speaker(s) have relevant financial relationships:

The speaker, Joan Doe, MD, has disclosed that she is a Consultant for Medtronic. The planner, Emily Smith, MD, has disclosed that she is a Physician Advisory Board Member for Illinois Surgery Center. The other planner(s) and speaker(s) have indicated that there are no relevant financial relationships with any ineligible companies to disclose. All of the relevant financial relationships listed for [this individual/these individuals] have been mitigated.

* Accreditation Statement and Designation of Credit Statement

Continuing Medical Education (CME)



The following official accreditation statements, and no other, must appear in a separate paragraph and verbatim with the prescribed number of CE credits.

JA Accreditation Statement (include JA logo next to the accreditation statement) (choose 1): Single Provider



In support of improving patient care, Advocate Aurora Health is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

Joint Providership



In support of improving patient care, this activity has been planned and implemented by Advocate Aurora Health and ______. Advocate Aurora Health is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

Credit Statement(s):

Accreditation Council for Pharmacy Education (ACPE)

Advocate Aurora Health designates this (live/enduring) activity for a maximum of (x) hours of CPE credit for (pharmacists and pharmacy technicians). CPE credit can be claimed on the AAH CE platform within 60 days of activity completion and information will be provided to CPE Monitor. Participants should only claim credit commensurate with the extent of their participation in the activity.

American Medical Association (AMA)

Advocate Aurora Health designates this (live/enduring) activity for a maximum of (x) AMA PRA Category 1 Credits^m. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

American Nurses Credentialing Center (ANCC)

Advocate Aurora Health designates this (live/enduring) activity for a maximum of (X.X) ANCC contact hours. Nurses should claim only the credit commensurate with the extent of their participation in the activity.

Maintenance of Certification (MOC)

American Board of Internal Medicine MOC Recognition Statement

Successful completion of this CME activity, which includes participation in the evaluation component, enables the participant to earn up to [MOC point amount] MOC points in the American Board of Internal Medicine's (ABIM) Maintenance of Certification (MOC) program. It is the CME activity provider's responsibility to submit participant completion information to ACCME for the purpose of granting ABIM MOC credit.

American Board of Pediatrics MOC Recognition Statement:

Successful completion of this CME activity, which includes participation in the activity, with individual assessments of the participant and feedback to the participant, enables the participant to earn [number



of points] MOC points in the American Board of Pediatrics (ABP) Maintenance of Certification (MOC) program. It is the CME activity provider's responsibility to submit participant completion information to ACCME for the purpose of granting ABP MOC credit.

American Board of Pathology MOC Recognition Statement:

This activity has been registered to offer 1.0 Lifelong Learning (Part II) credit in the American Board of Pathology's (ABPath) Maintenance of Certification program.

MOCA® Recognition Statement:

This activity contributes to the CME requirement for the CME component of the American Board of Anesthesiology's (ABA) redesigned Maintenance of Certification in Anesthesiology™ (MOCA®) program, known as MOCA 2.0®. Please consult the ABA website, www.theABA.org, for a list of all MOCA 2.0 requirements.

Maintenance of Certification in Anesthesiology™ program and MOCA® are registered trademarks of the America Board of Anesthesiology®. MOCA 2.0® is a trademark of The American Board of Anesthesiology®.

American Board of Surgery Recognition Statement

Successful completion of this CME activity, which includes participation in the evaluation component, enables the learner to earn credit toward the CME [and Self-Assessment requirements] of the American Board of Surgery's Continuous Certification program. It is the CME activity provider's responsibility to submit learner completion information to ACCME for the purpose of granting ABS credit."

Needs to be included with ALL MOC Statements

Participation information will be shared with the applicable Board through the Accreditation Council for Continuing Medical Education (ACCME) Program and Activity Reporting System (PARS).

Portfolio Program

This QI Effort meets MOC Part IV Standards and Guidelines for the ABMS Multi-Specialty Portfolio Approval Program Organization and is eligible for MOC Part IV through participating ABMS Member Boards.

OR*

As an Approved Portfolio Sponsor, Advocate Aurora Health has been approved by the ABMS Multi-Specialty Portfolio Approval Program Organization to approve QI Efforts for MOC Part IV.

** Commercial Support

Do not include logos of drug companies or other vendors. No product names or product logos are permitted. In all cases, care must be taken that the brochure does not include advertisements for anything other than the educational event. If using the Advocate Aurora Health bulk mail permit, please note that the US Postal Service prohibits its usage for activity brochures that appear commercial in nature. Using a for-profit company logo on a brochure is prohibited by Advocate Aurora Health and the Postmaster General.



Commercial support must be acknowledged with a statement that the program is "supported by an unrestricted educational grant" from the organization(s).

*** Disclosure Statement

The Advocate Aurora Health ensures balance, independence, objectivity, and scientific rigor in all of its accredited continuing education. All participating faculty, course directors, and planning committee members are required to disclose to the program audience any financial relationships related to the subject matter of this program. Disclosure information is reviewed in advance in order to manage and mitigate any relevant financial relationships with ineligible companies. All faculty and planning committee members have attested that their financial relationships do not affect their ability to present well-balanced evidence-based content for this activity. Specific disclosure information for each course faculty will be shared with the audience prior to the faculty's presentation.

